



WEEKLY AGRICULTURAL REPORT

FEBRUARY 25, 2021



## DEPARTAMENT & REGIONS

### HEAD OF DEPARTMENT

Ing. Esteban J. Copati  
*ecopati@bc.org.ar*

### CROP ANALYST

Ing. Martin López  
*martinlopez@bc.org.ar*  
 Corn & Grain Sorghum

### CROP ANALYST

Ing. Daniela A. Venturino  
*dventurino@bc.org.ar*  
 Wheat & Sunflower

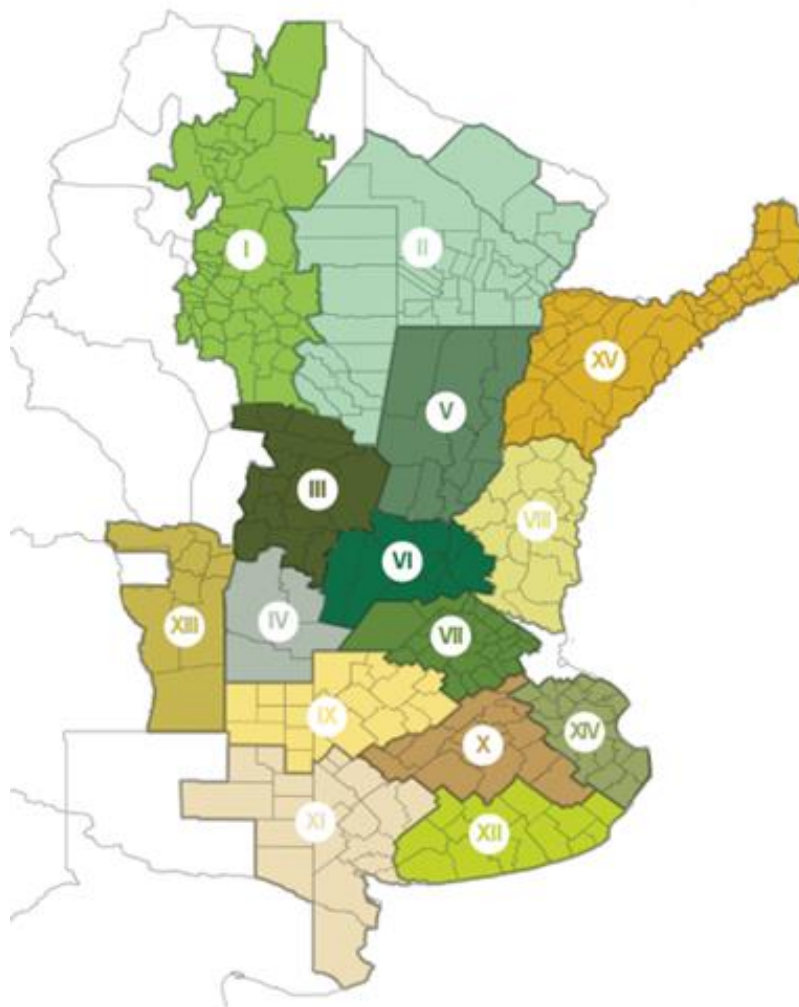
### CROP ANALYST

Ing. Andrés Paterniti  
*apaterniti@bc.org.ar*  
 Soybean & Barley

### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa  
*sconsoleinsua@bc.org.ar*

Juan F. De Aramburu  
*jdearamburu@bc.org.ar*



- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

### CONTACT

Av. Corrientes 123  
 C1043AAB - CABA  
 Tel.: +54 11 4515 8200 | 8300  
*estimacionesagricolas@bc.org.ar*  
 Twitter: @estimacionesbc

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 25 TO MARCH 3, 2021:

**HEAT COUPLED WITH ABUNDANT PRECIPITATIONS  
OVER THE WEST OF THE AGRICULTURAL AREA.  
VALUES RANGING FROM MODERATE TO SCARCE  
OVER THE CENTER AND EAST. FINAL TEMPERATURE  
DROP.**

At the beginning of the perspective, the presence of tropical winds will bring very high maximum temperatures to the center of the agricultural area. The hilly areas of the West and the Atlantic Littoral will observe less intense values. At the same time, the entry of a storm front will mainly affect the west of the agricultural region. The Center and the East will receive rainfalls ranging from moderate to scarce. The east of the Pampas region, part of the Mesopotamia region and Uruguay will receive little or no rainfalls. Coupled with the front, the entry of polar winds will drop temperatures over the west and south of the agricultural region, with chances of frosts in the hilly areas.



## **SOYBEAN**

To date, the most developed crops in the center of the agricultural area are at the beginning of the grain-filling stage (R6). The potential yields remain slightly above the historical average. At the same time, 33 % of the second-crop soybeans are at full-pod stage. Temperatures above the average and no rainfalls are in the forecast for the next seven days. For this reason, we rule out an improvement in the moisture condition of plots in the short term.

## **CORN**

To date, corn is 0.8% collected. Fieldwork concentrates in the center of the agricultural area, particularly in the provinces of Santa Fe and Entre Ríos. We maintain our final production estimate for the 2020/21 season at 46 M tons, down 5.5 M tons YoY (Production season 2019/20: 51.5 M tons). At the same time, late-planted and second-crop corn are in good condition while defining yields

## **SUNFLOWER**

Over the last week, harvest has progressed 2.9 percentage points. To date, sunflower is 19,3 % collected. Fieldwork has begun in the south of the agricultural area with yields ranging from 1,2 and 3,5 T/H. Southern Buenos Aires and la Pampa began fieldwork a week ahead compared to last season. Nevertheless, a late beginning of harvest in the north-center of the country leads to a YoY delay of -16.9 percentage points. The national average yield stands at 1.93 T/H. We maintain our final production estimate at 2.7 M tons.



# Annex



# SOYBEAN

2020/21 Season

Data to: Feb 24, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	950.000	1.369.476	100,0	1.369.476
II	NEA	1.540.000	1.664.000	100,0	1.664.000
III	NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV	S Cba	1.665.000	1.640.600	100,0	1.640.600
V	NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI	North Belt	2.334.214	2.250.000	100,0	2.250.000
VII	South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII	ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX	N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X	Cnt BA	706.000	697.704	100,0	697.704
XI	SW BA-S LP	330.294	300.000	100,0	300.000
XII	SE BA	726.360	620.000	100,0	620.000
XIII	SL	244.067	272.000	100,0	272.000
XIV	Cuenca Sal	208.000	181.820	100,0	181.820
XV	Others	80.000	73.000	100,0	73.000
<b>TOTAL</b>		<b>17.100.000</b>	<b>17.200.000</b>	<b>100,0</b>	<b>17.200.000</b>

# CORN

2020/21 Season

Data to: Feb 24, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	100,0	405.000
II NEA	700.000	710.000	100,0	710.000
III NCnt Cba	925.000	900.000	100,0	900.000
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	100,0	240.000
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	100,0	334.000
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	100,0	333.000
XI SW BA-S LP	165.000	168.000	100,0	168.000
XII SE BA	233.000	242.000	100,0	242.000
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	100,0	118.000
XV Others	31.000	32.000	100,0	32.000
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.300.000</b>	<b>100,0</b>	<b>6.300.000</b>

# SUNFLOWER

2020/21 Season

Data to: Feb 24, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	400	5.100	75,0	3.825	18,3	7.006
IV	S Cba	21.000	70	20.930	5,0	1.047	20,0	2.093
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	330	10.170	55,0	5.594	23,8	13.313
VII	South Belt	8.500	350	8.150	87,0	7.091	26,1	18.517
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	122.000	20	121.980	0,3	366	30,0	1.098
X	Cnt BA	69.000	-	69.000	-	-	-	-
XI	SW BA-S LP	340.000	200	339.800	3,0	10.194	19,2	19.572
XII	SE BA	364.000	170	363.830	2,3	8.368	23,4	19.581
XIII	SL	19.000	-	19.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Others	8.000	250	7.750	62,0	4.805	17,3	8.293
<b>TOTAL</b>		<b>1.300.000</b>	<b>21.790</b>	<b>1.278.210</b>	<b>19,3</b>	<b>246.289</b>	<b>19,3</b>	<b>475.548</b>